

Consolidated Statements of Operations

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) X100 (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) X100 (%)	U.S. \$ (millions)
	2009 (A)	2010 (B)		2010	2009 (C)	2010 (D)		2010
Revenues	2,232,057	2,349,885	105	27,975	4,124,958	4,502,451	109	53,601
Cost of sales	1,740,071	1,739,367	100	20,707	3,200,326	3,333,831	104	39,688
Selling, general and administrative expenses	466,150	480,945	103	5,726	949,392	950,572	100	11,316
Operating income (loss)	25,836	129,573	502	1,543	(24,760)	218,048	-	2,596
Other income	3,796	7,674	202	91	9,531	85,011	892	1,012
(Interest and dividends)	3,796	3,712	98	44	9,348	9,093	97	108
(Other)	0	3,962	-	47	183	75,918	-	904
Other deductions	58,943	17,723	30	211	94,910	39,251	41	467
(Interest charges)	6,524	6,121	94	73	13,558	12,427	92	148
(Other)	52,419	11,602	22	138	81,352	26,824	33	319
Income (loss) before income taxes	(29,311)	119,524	-	1,423	(110,139)	263,808	-	3,141
Income taxes	18,796	32,555	173	388	28,735	59,371	207	707
Net income (loss)	(48,107)	86,969	-	1,035	(138,874)	204,437	-	2,434
Less: Net income (loss) attributable to noncontrolling interests	2,449	14,978	612	178	(5,653)	46,388	-	552
Net income (loss) attributable to Hitachi, Ltd.	(50,556)	71,991	-	857	(133,221)	158,049	-	1,882